Observations on energy community adoption in the EU Member States

Dorian Frieden





General observations

- Many Member States have a partial transposition in place or underway
- The clear differentiation between Renewable and Citizen Energy Communities is not always made – tendency towards RECs (# Greece including Gas)
- Partial linking of the activity-based collective (jointly acting) self-consumption to REC concepts (Wallonia/Belgium)
- Some core streams of legal/regulatory developments
 - Localisation (geographical proximity / physical)
 - grid tariffs

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options for grid managment and ownership





Example Localisation

Several MS aim to link regulatory boundaries to physical boundaries of the energy system

the LV and/or the MV transformer station

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- Austria: Discussion about transformer station as a physical boundary
- Spain (collective self-consumption!): LV network in same center of transformation
- Belgium (Wallonia): "local perimeter" grid segment downstream of one or more public transformer stations of medium or low voltage, to be specified (link to self-consumption!)
- France (collective self-consumption!): switch from transformer station to distance within the LV grid (probably 1km)





Example Grid tariffs

Different options (discussed in, e.g., Austria, Belgium, France, in Spain no tariff for CSC):

- Local grid tariffs (assuming a reduced use of higher grid levels) (e.g. Wallonia, exclusion of net metering)
- Rolling cost models (e.g. based on peak load over a period)
- Ex-post remuneration (e.g. existing/previous cases in Netherlands, Germany)
- Dynamic tariffs

Challenges:

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- Estimation of system impact of energy communities
- Guarantee a reasonable distribution of system costs over all customer groups





Some open questions



Picture: https://www.compile-project.eu/news/workshop-energy-communities-energy-in-citizens-hands/



Preliminary conclusions and additional thoughts

- The overlap with other ongoing incentive processes needs to be handled with care (e.g. grid tariffs for households vs. for energy communities)
- A lot of learning will be required, e.g., regarding the actual physical impact of energy communities

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We speak about an <u>enabling</u> framework with the potential for a major transformative shift



Thanks for your attention!

Dorian Frieden

JOANNEUM RESEARCH Forschungsgesellschaft mbH

LIFE Centre for Climate, Energy and Society

Science Tower Waagner-Biro-Straße 100 8020 Graz, Austria

Tel. +43 316 876-7652 dorian.frieden@joanneum.at

www.joanneum.at/life

