

### Evolving Energy Market



Low margin, commoditized energy businesses struggle to offer differentiated products to customers



One-way analog relationships becoming two way digital engagement channels ... resulting in high churn rates and weak customer engagement in competitive markets



... and institutional inertia slowing efforts to address looming competitive threats

... limiting their ability to capture the full value that DERs and customers bring to the increasingly interconnected system



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### Pando, a Marketplace Solution

Targeting a specific customer segment, Pando is a cobranded marketplace to directly connect you to your customers and your customers to their community.



#### How Pando Works

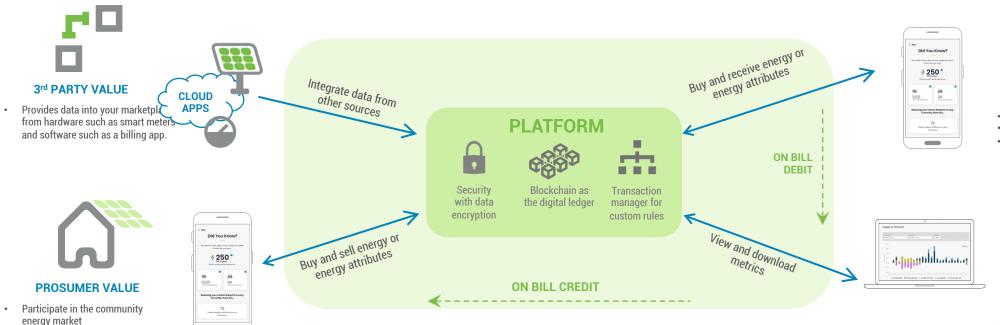
Increase return on renewable

· Feel like they are making a

investments

difference

# Software as a Service (SaaS) solution, purpose-built to enable quick implementation.





#### **CONSUMER VALUE**

- Gain unique energy experience
- Interact with others in their community
- Feel like they are making a difference

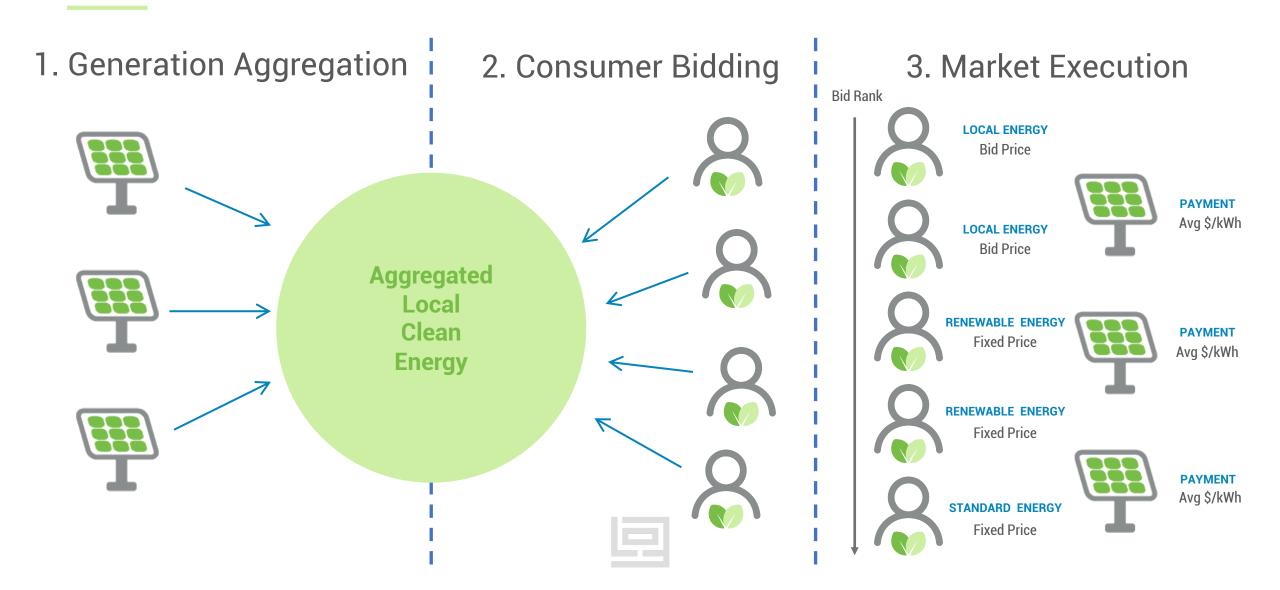


#### **BUSINESS VALUE**

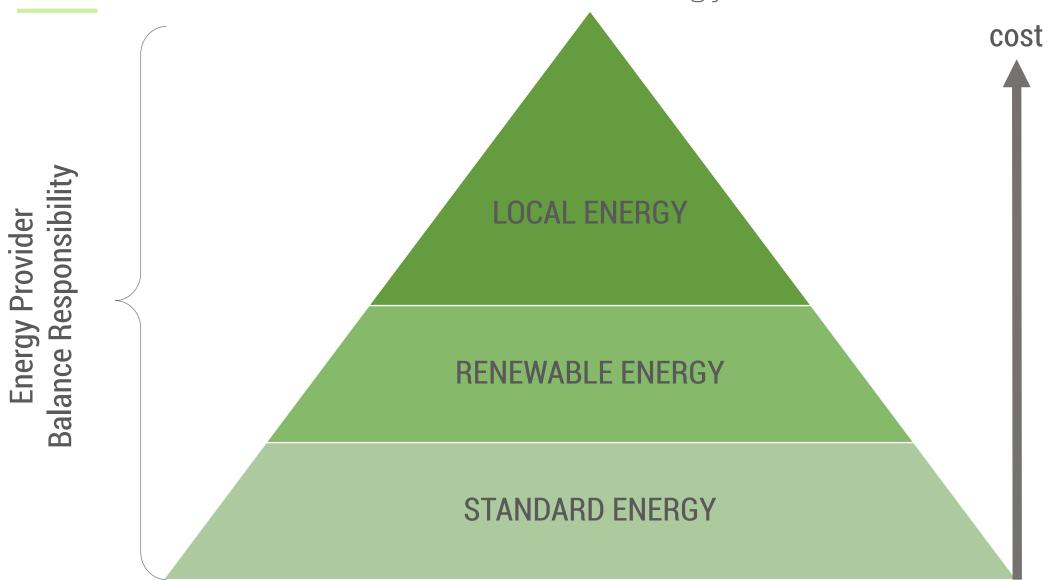
- Gain valuable data to create new programs
- Create a new consumer energy journey
- Position yourself as the primary energy choice.



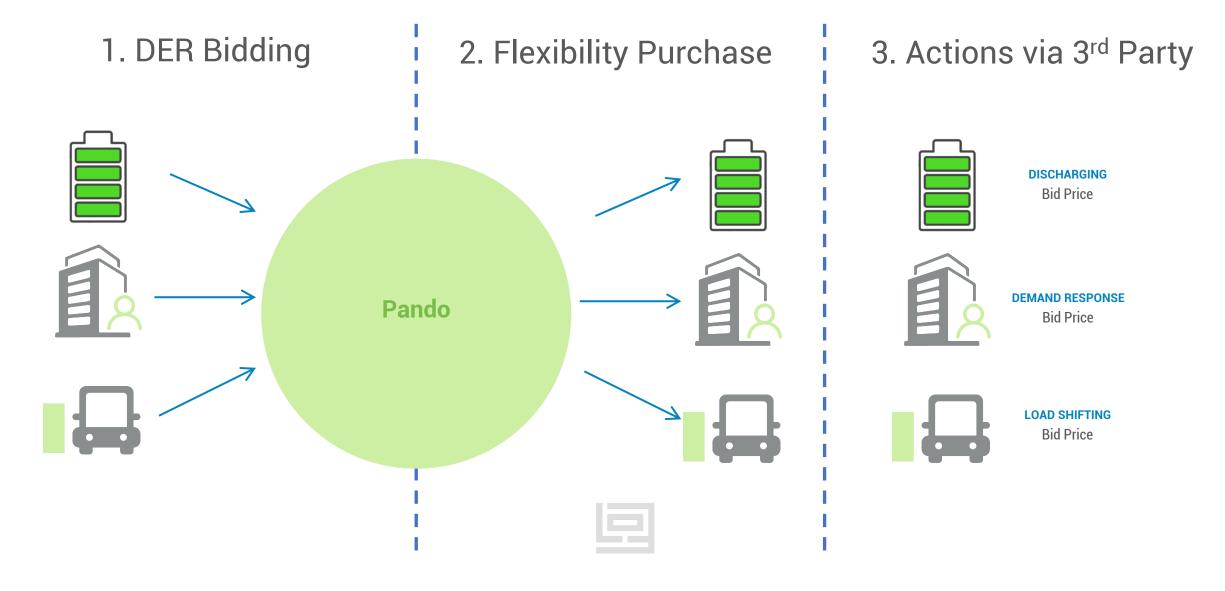
### Pando Use Case 1: Local, Clean Energy as a Service



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### Pando Use Case 2: Flexibility Marketplace



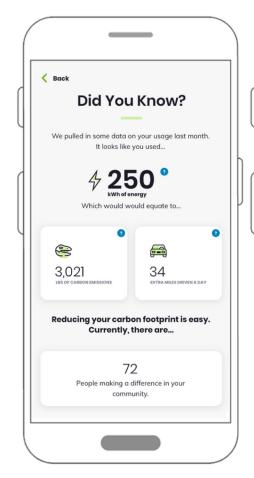
### Provide Consumers with Branded Mobile App

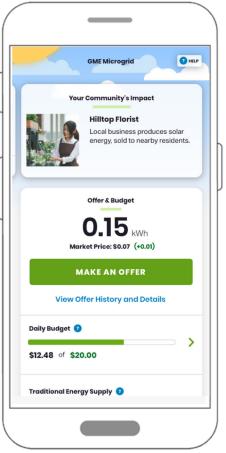
#### **Customize the app**

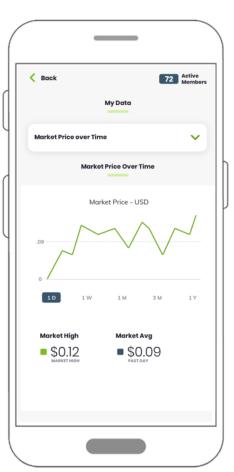
- Add your logo to the login screen
- Determine marketplace naming on the Community screen
- Choose names and prices of the attributes

#### Consumers use the app to

- Set bids and daily budgets
- Easily visualize amount spend and/or earned over time periods
- Compare attribute types by marketplace activity





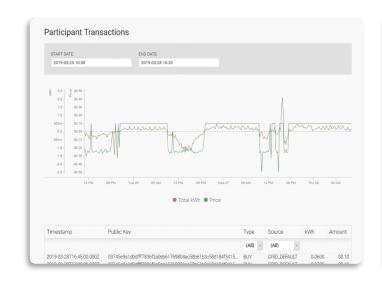




## Web Portal for Marketplace Management

#### **For Pando transactions**

- See energy data at a glance
- View transactions in intervals matching the clearing period(s)
- Easily export data for additional analytics









### Use Case: Energy Supply (kWh)

#### **Partner**

Retail electricity supplier (Denmark)

#### **Needs**

Partner needs: Sticky, value-add product to explore new revenue sources, cross- and up-selling opportunities and defend against CCAs, retail switching and high customer churn rates in competitive markets

Consumer needs: Transact within their "local" community to create a market for kWh generated from local distributed solar at a potential premium to existing DER compensation structures

#### **Solution**

Marketplace configured for "local" energy

- Supply: Rooftop PV systems at existing residential customers
- **Demand:** Existing residential customers
- Marketplace Settlement Interval: 15 minutes
- Consumers: Branded mobile application
- Partner Partner portal for metrics
- Data: Integration with utility's API for anonymized consumption and production data
- Billing & Statement: Provides .csv settlement data to partner



### Project Examples





**IMPLEMENTATION** 

**COLUMBIA** 

**DENMARK** 

2020+

**EUROPE** 

U.S.

(Other States)



### Project Concepts

**Local Energy Market** 

Pando, targeting residential and small C&I participants for enhanced engagement, data collection, subscription monetization

**Post FIT/DER Compensation** 

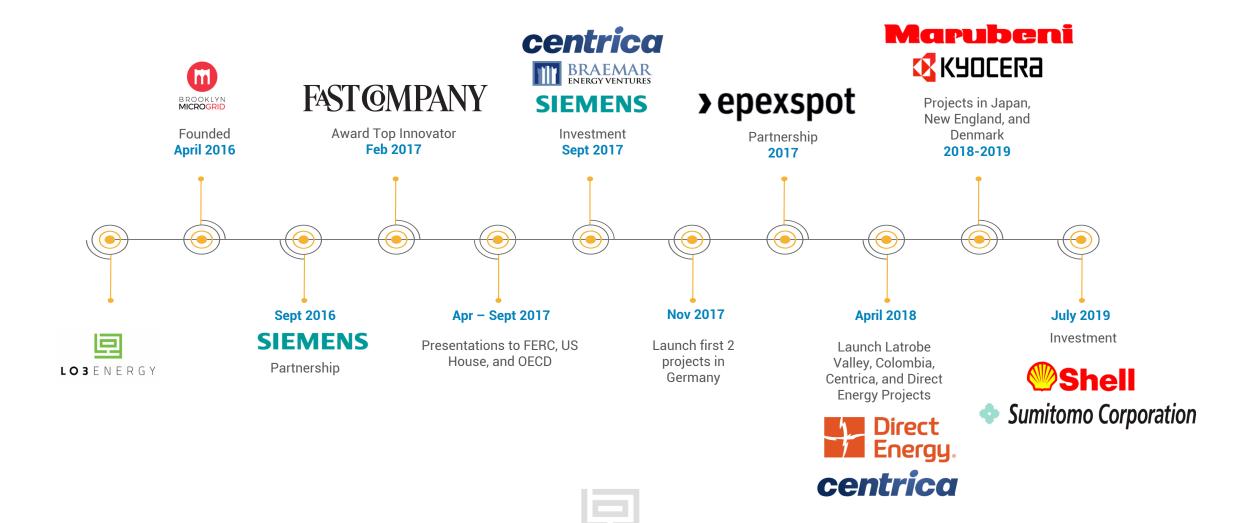
Move existing PV customers into a marketplace to shift compensation burden

**Certificates of Origin Marketplace** 

Going green source strictly via local attributes



#### LO3 Milestones



## LO3 Leadership Team

#### Experience in the Energy, Technology and Trading Industries



CEO



Dana RUDY

Dir. Of Technology



Matt BROWN Dir. Corporate Development



Belinda KINKEAD Dir. Australian Operations



Bill COLLINS CSO



**Kerstin ROCK**SVP Operations



Chris FOSTER Cloud Architect



Scott KESSLER Dir. Business Development

















